



Position Available – Client Services

October 2021

WARR HUNT is an independent Financial and Wealth Management firm, helping individuals and families improve their financial well-being and live their ideal life.

Due to internal promotion, WARR HUNT is seeking talented individuals who wish to progress their career in financial and wealth management. Client Services is an office-based role primarily responsible for:

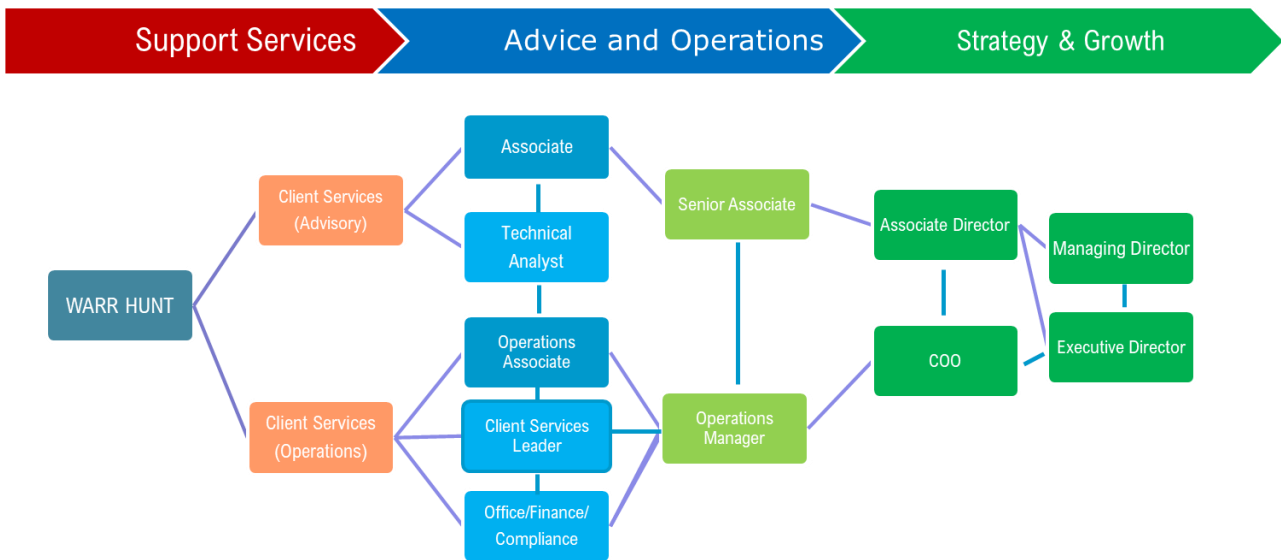
- Implement advice for high income/high net worth clients;
- Accurate and effective management of our client database;
- Build client relationships and liaison with financial institutions;
- Efficient running of the Advisory Team diaries;
- Adhere to firm policies and legislative requirements;
- Improve policies and procedures to enhance the WARR HUNT client experience.

To be part of the WARR HUNT Team, you must share our values and embrace a different approach.



Growth and Development Pathway

At WARR HUNT, three core functions provide the opportunity for growth and development:



Qualifications and Experience

- Minimum 2 years administrative experience;
- Financial Services experience is preferable, but not essential;
- Seeking a change in career and have required attributes;
- Advisory pathway - Undergraduate Degree; and
- Operations pathway – Formal qualifications not required.

Required Attributes

- Growth and development mindset;
- Work autonomously and collaboratively;
- Follow defined technology driven process;
- Self-motivated, energetic and ambitious;
- Demonstrated relationship building skills; and
- Attention to detail, commitment to excellence and outstanding presentation.

Benefits

- Competitive Remuneration – based on experience
- Opportunity to participate in a team-based incentives and rewards;
- Growth and Development Pathways;
- Personal Development Planning and financial support; and
- Applicants seeking flexible work arrangements should apply.

For an opportunity to join the WARR HUNT team, register your confidential interest with Matthew Taylor by email Matthew@TaylorSTA.com.